

Introduction to Instrumented Indentation Testing: Data Analysis

Warren C. Oliver
President

W.C. Oliver and G.M. Pharr, J. Mater. Res. 7, 1564 (1992)



So why do we need instrumented indentation?

- *Because we don't have enough material*
- *Material behaves differently at small scales*
- *Testing simplicity*

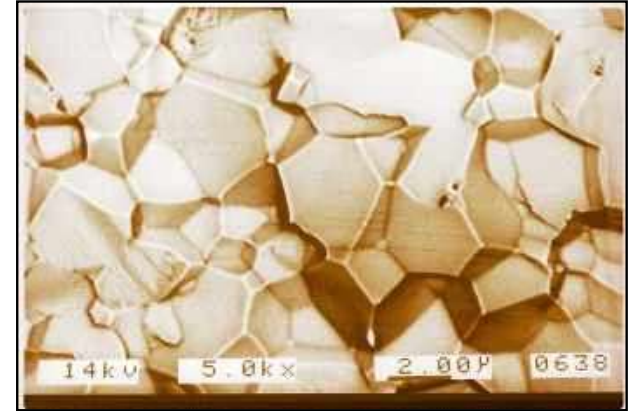


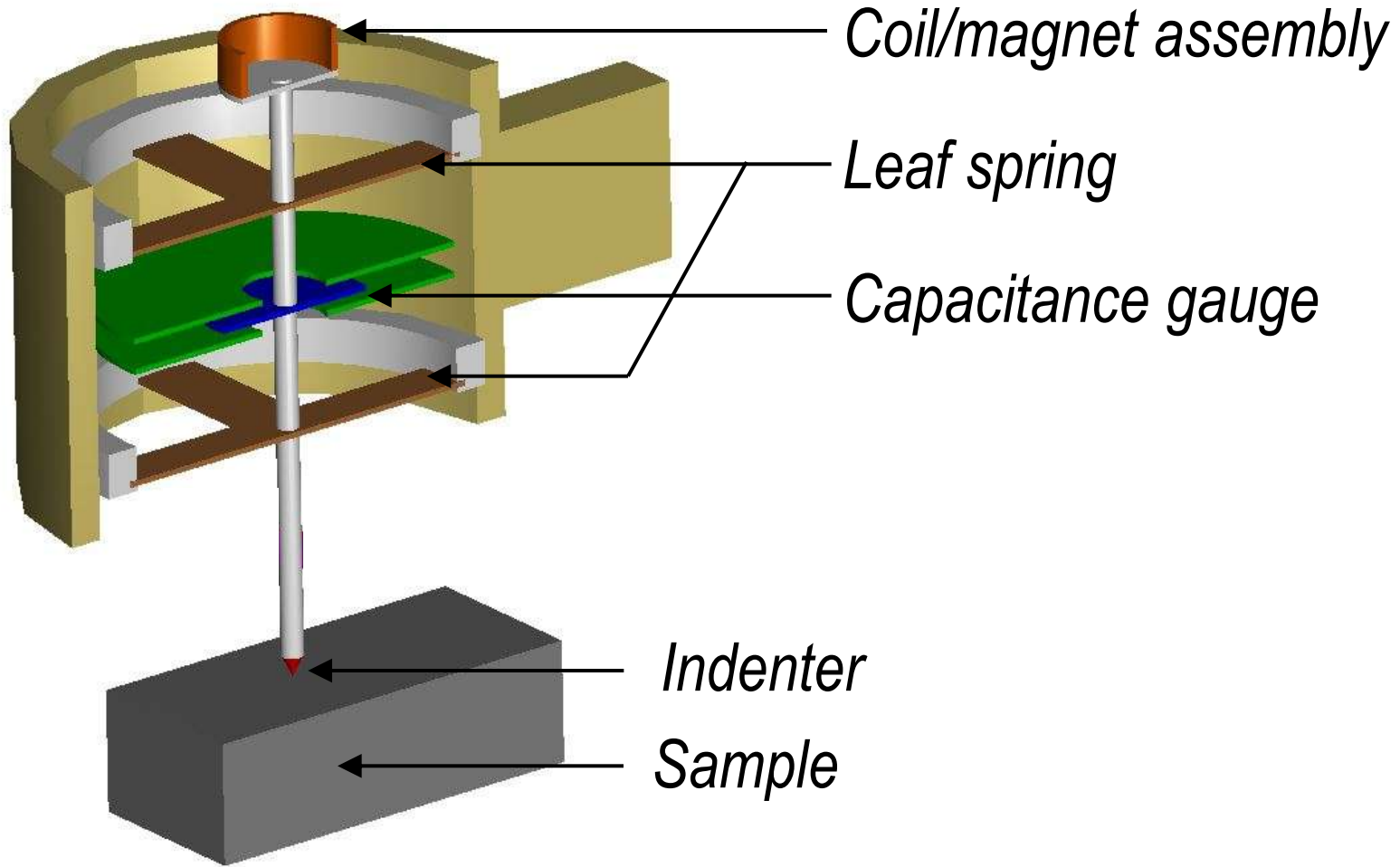
Figure 3. Grain structure in a metal.

Properties (mechanical)

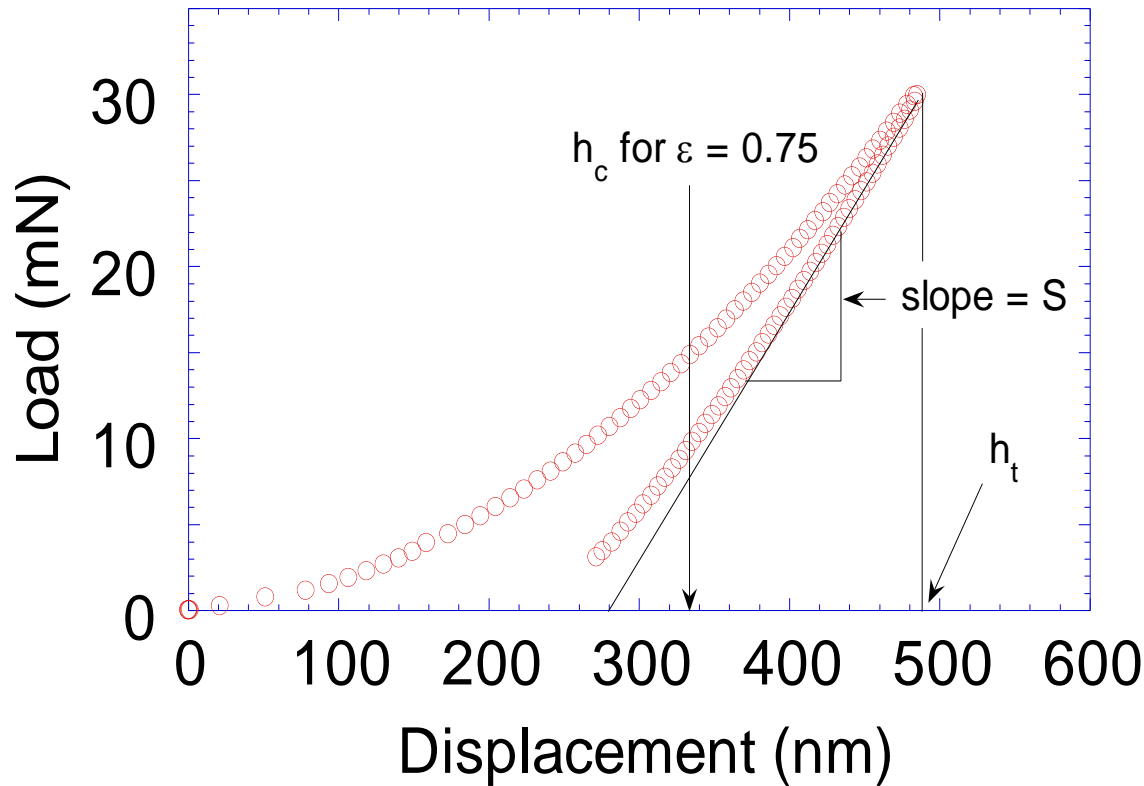
- **Young's modulus**
- **Yield stress / Hardness**
- Storage and loss modulus (polymers)
- Fracture toughness
- Stress exponent for creep



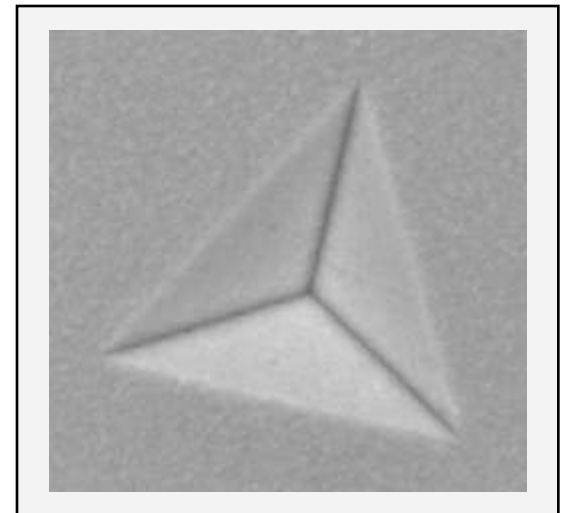
NANO Indenter[®] G200 (XP or DCM) schematic



Instrumented indentation testing (IIT)

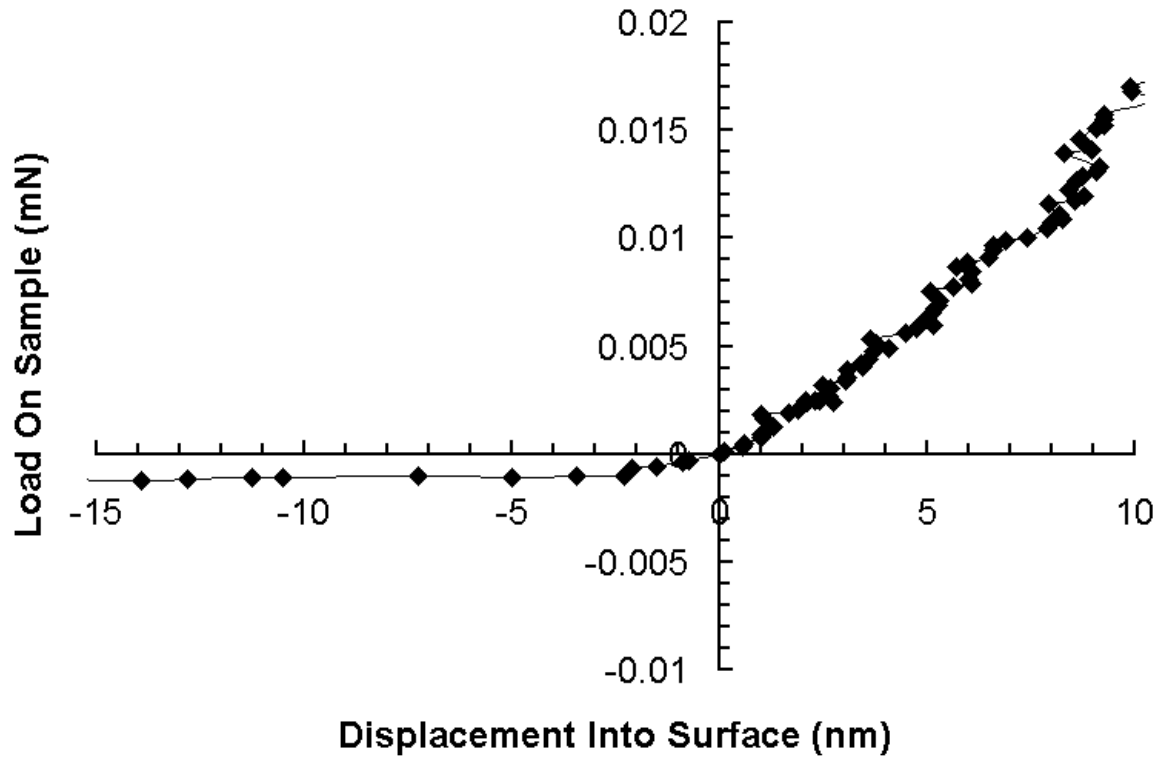


Nickel

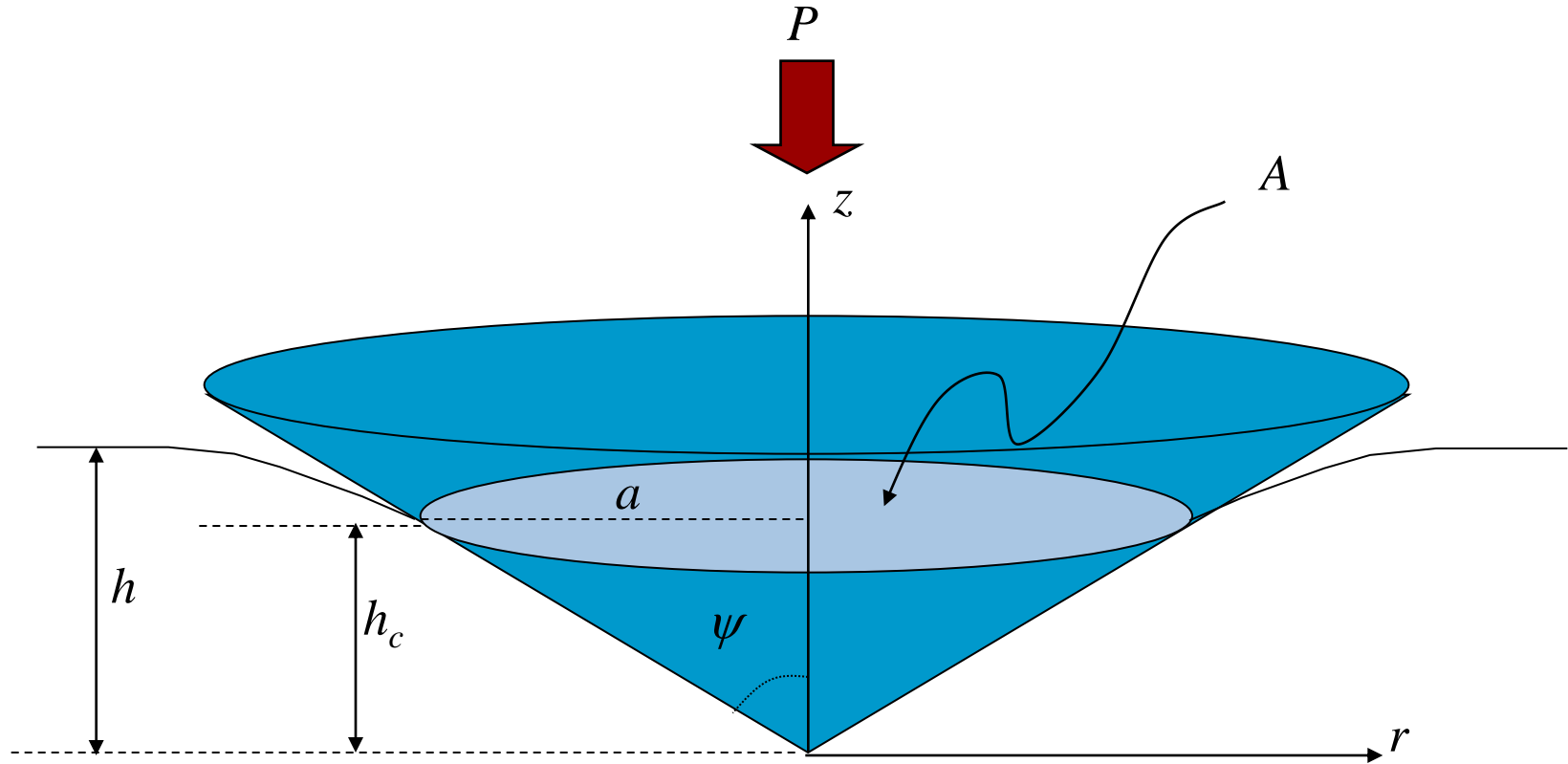


First Problem: Finding the surface

Determining the point of contact



Indentation schematic: Accounting for sink in



$$h_c < h$$

Summary of IIT (nanoindentation) analysis

$$\frac{1}{E_r} = \frac{(1-\nu^2)}{E} + \frac{(1-\nu_i^2)}{E_i}$$

$$\sigma_y \approx H/3$$

$$H = P/A$$

$$E_r = \frac{\sqrt{\pi}}{2} \frac{S}{\sqrt{A}}$$

$$A = f(h_c)$$

$$h_c = h - 0.75P/S$$

$$S = \left. \frac{dP}{dh} \right|_{h_{\max}}$$

Nomenclature:

E	Young's modulus
H	hardness
σ_y	Yield stress
E_r	reduced modulus
ν	Poisson's ratio
i	(as subscript) indenter
S	contact stiffness
A	projected contact area
h_c	contact depth
h	displacement
P	applied force (load)

Determining contact stiffness, S

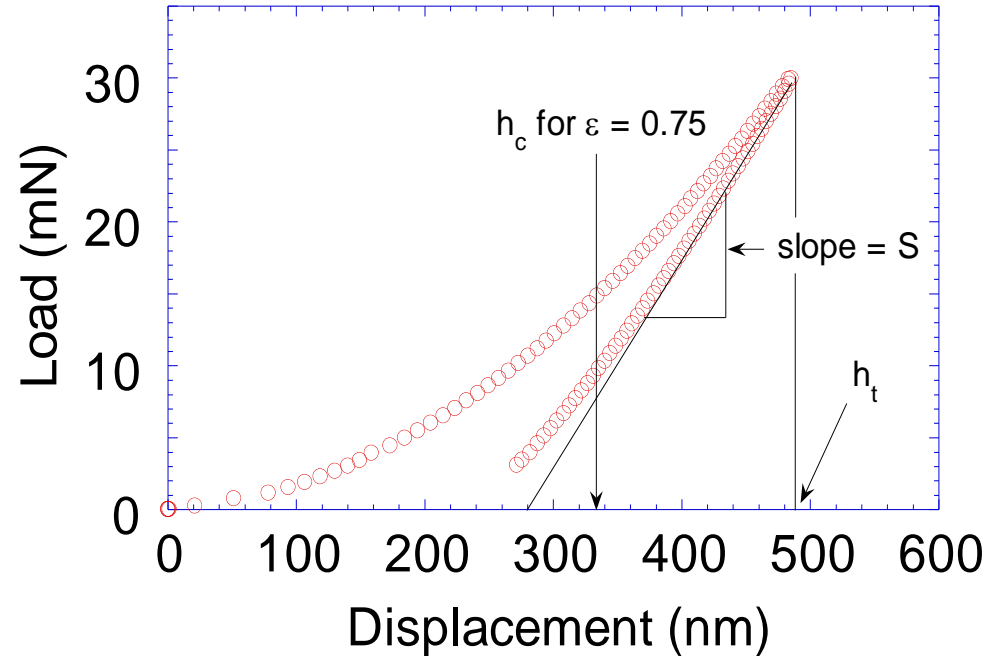
- Fit all unloading data for which $P > 0.5P_{max}$ (i.e. top half of unloading curve)

- Fit to the functional form

$$P = B(h-h_f)^m$$

- Analytically differentiate and evaluate at $h = h_{max}$:

$$S = dP/dh = Bm(h_{max} - h_f)^{m-1}$$



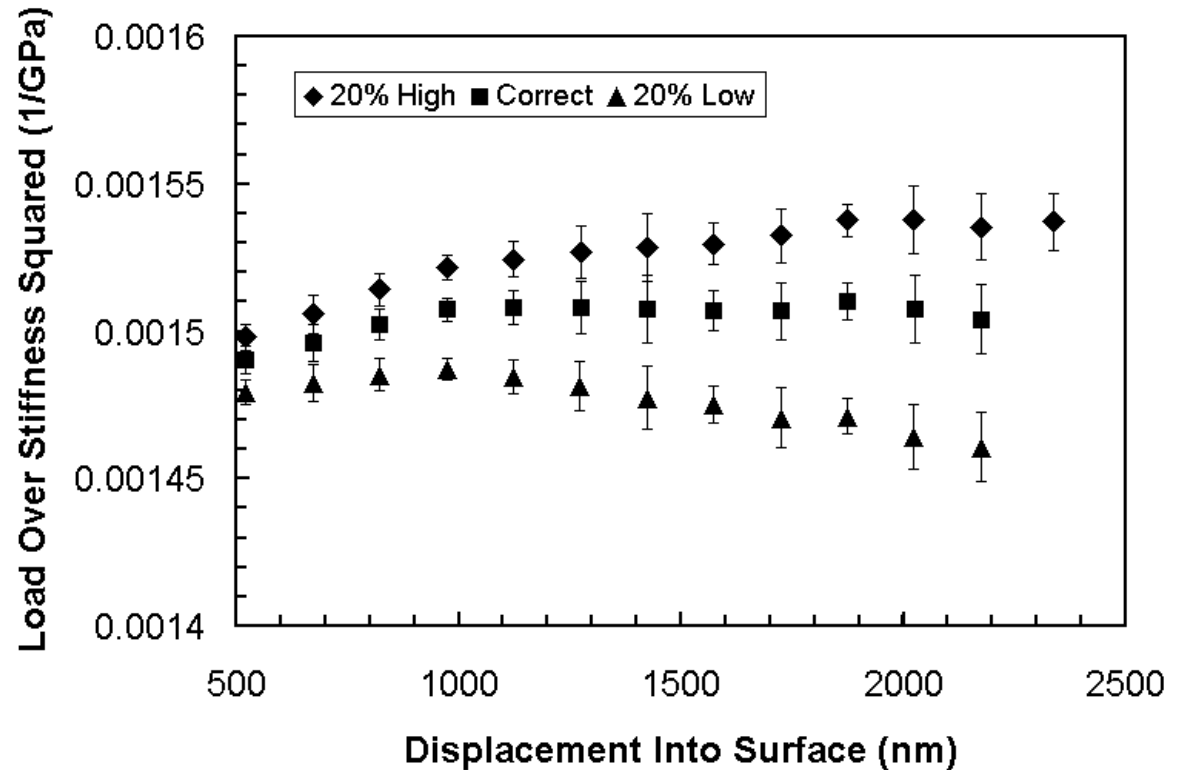
Problem at large depths: load frame stiffness

Correcting for load frame stiffness

$$E_r = \frac{\sqrt{\pi}}{2} \frac{S}{\sqrt{A}}$$

$$H = P/A$$

$$\frac{H}{E^2} \propto \frac{P}{S^2}$$



Summary of IIT (nanoindentation) analysis

$$\frac{1}{E_r} = \frac{(1-\nu^2)}{E} + \frac{(1-\nu_i^2)}{E_i}$$

$$\sigma_y \approx H/3$$

$$H = P/A$$

$$E_r = \frac{\sqrt{\pi}}{2} \frac{S}{\sqrt{A}}$$

$$A = f(h_c)$$

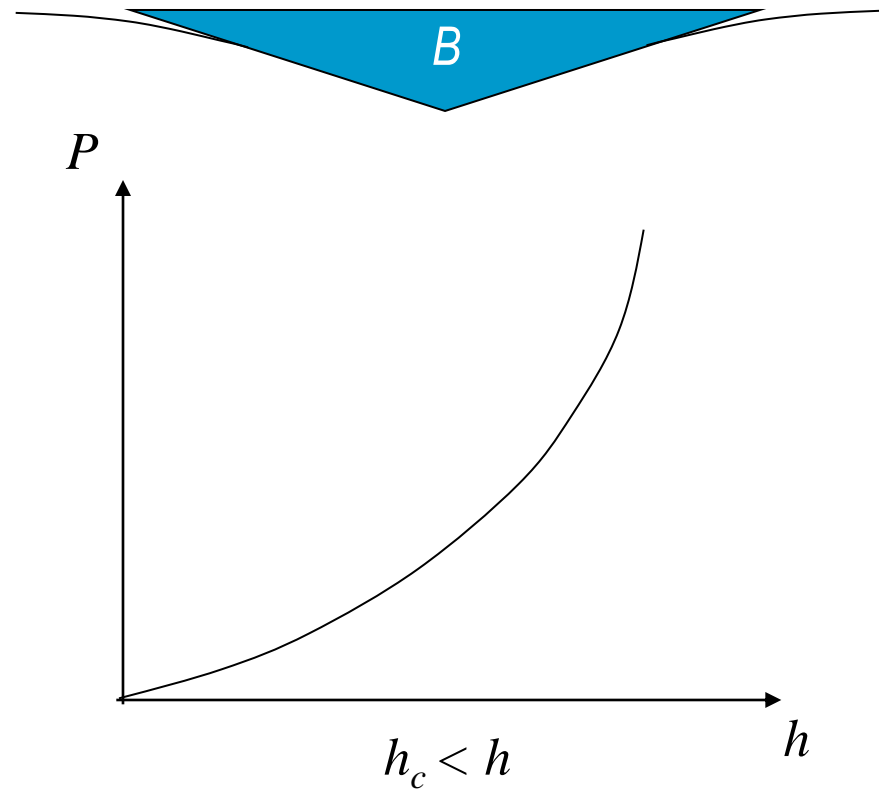
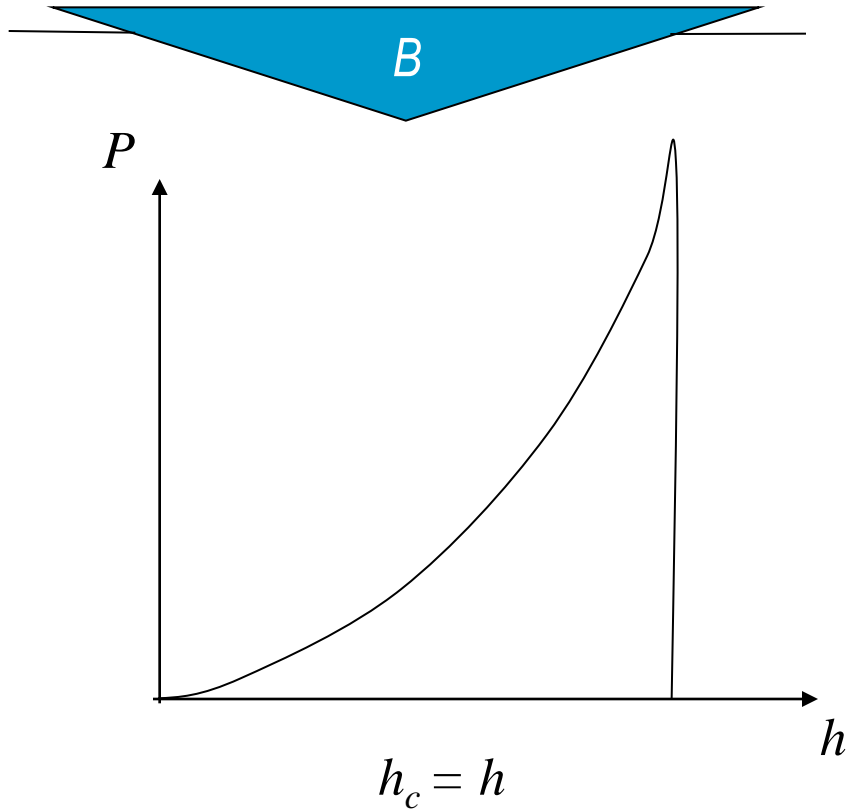
$$h_c = h - 0.75P/S$$

$$S = \left. \frac{dP}{dh} \right|_{h_{\max}}$$

Nomenclature:

E	Young's modulus
H	hardness
σ_y	Yield stress
E_r	reduced modulus
ν	Poisson's ratio
i	(as subscript) indenter
S	contact stiffness
A	projected contact area
h_c	contact depth
h	displacement
P	applied force (load)

Intuitive “rightness” of $h_c = h - 0.75P/S$



Summary of IIT (nanoindentation) analysis

$$\frac{1}{E_r} = \frac{(1-\nu^2)}{E} + \frac{(1-\nu_i^2)}{E_i}$$

$$\sigma_y \approx H/3$$

$$H = P/A$$

$$E_r = \frac{\sqrt{\pi}}{2} \frac{S}{\sqrt{A}}$$

$$A = f(h_c)$$

$$h_c = h - 0.75P/S$$

$$S = \left. \frac{dP}{dh} \right|_{h_{\max}}$$

Nomenclature:

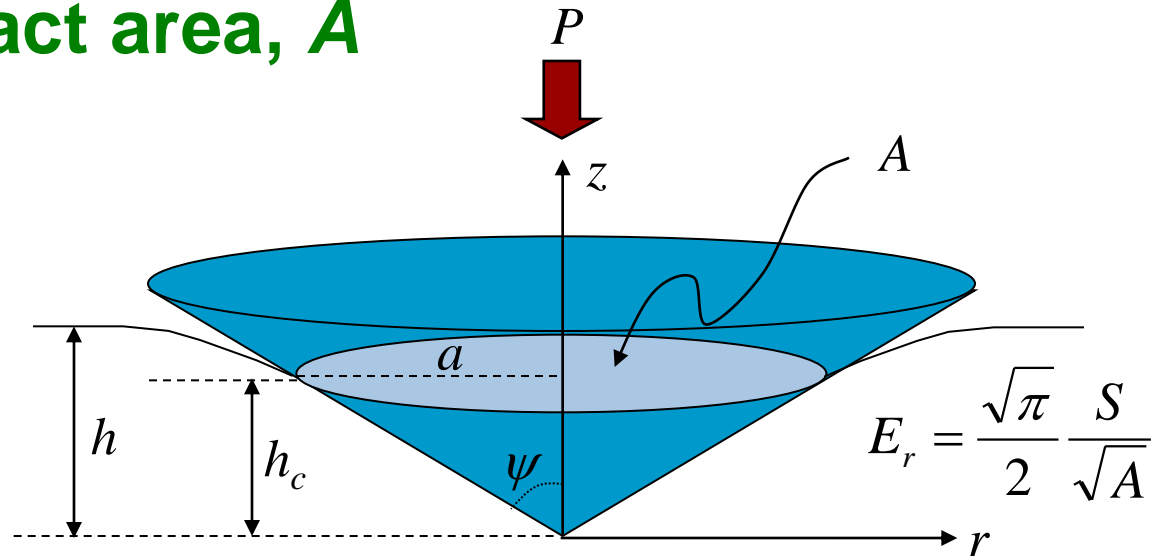
E	Young's modulus
H	hardness
σ_y	Yield stress
E_r	reduced modulus
ν	Poisson's ratio
i	(as subscript) indenter
S	contact stiffness
A	projected contact area
h_c	contact depth
h	displacement
P	applied force (load)

Problem at small depths: area function

Determining contact area, A

Generally:

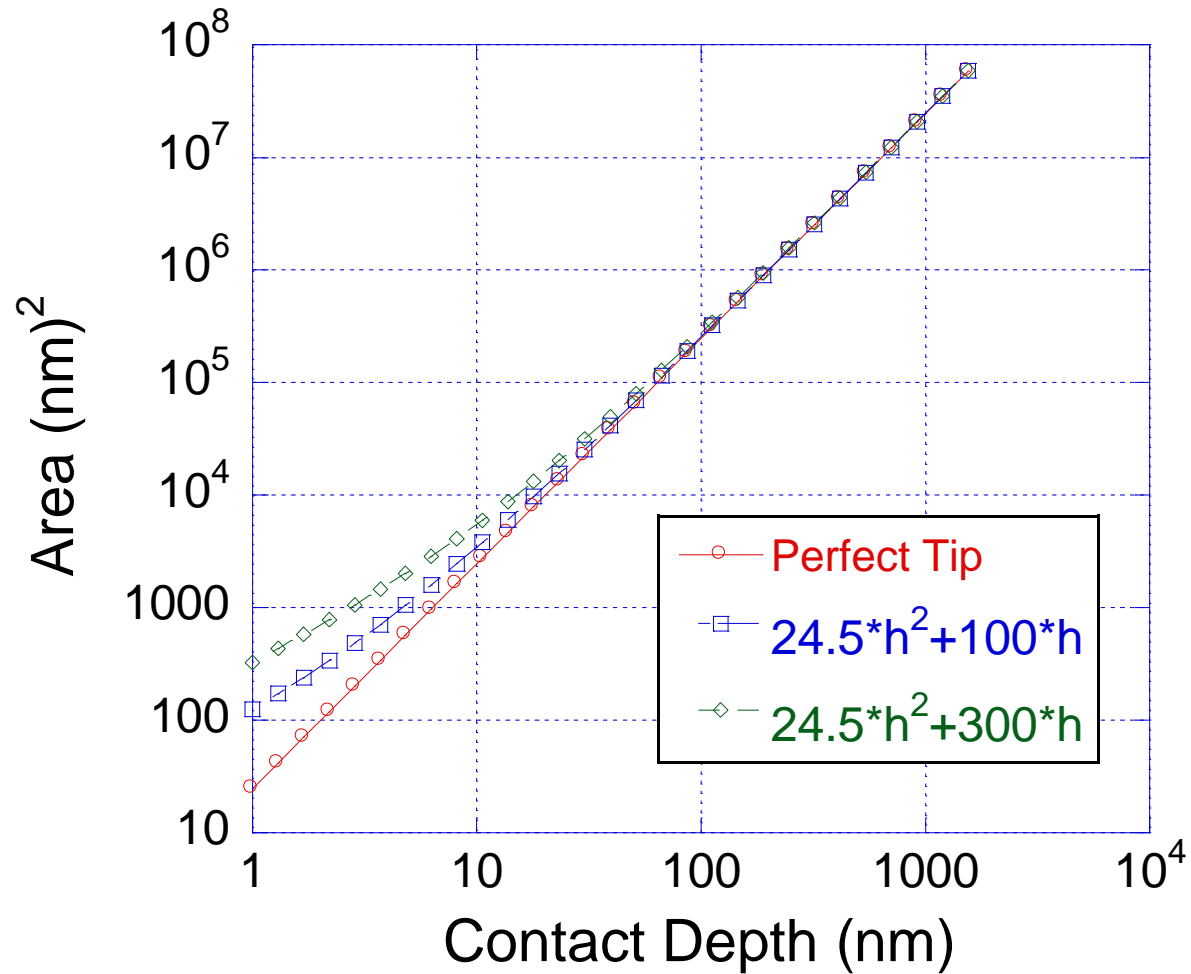
$$A = f(h_c)$$



Specifically:

Tip type	Area function	Comments
Perfect Berkovich	$A = 24.56h_c^2$	Used when $h_c > 2$ microns
Real Berkovich	$A = 24.56h_c^2 + Ch_c + B$	C is determined by indenting a known material and is about 150nm.
Sphere	$A = 2\pi R h_c^2$	R is tip radius; value may be determined by indenting a known material.
Real cube-corner	$A = 2.60h_c^2 + Ch_c + B$	C is determined by indenting a known material and is about 150nm.
Flat-ended cylinder	$A = \pi a^2$	a is the punch radius; A is constant (independent of indentation depth)

The problem at small depths: The effect of tip rounding on the contact area calculation



Summary of IIT (nanoindentation) analysis

$$\frac{1}{E_r} = \frac{(1-\nu^2)}{E} + \frac{(1-\nu_i^2)}{E_i}$$

$$\sigma_y \approx H/3$$

$$H = P/A$$

$$E_r = \frac{\sqrt{\pi}}{2} \frac{S}{\sqrt{A}}$$

$$A = f(h_c)$$

$$h_c = h - 0.75P/S$$

$$S = \left. \frac{dP}{dh} \right|_{h_{\max}}$$

Nomenclature:

E	Young's modulus
H	hardness
σ_y	Yield stress
E_r	reduced modulus
ν	Poisson's ratio
i	(as subscript) indenter
S	contact stiffness
A	projected contact area
h_c	contact depth
h	displacement
P	applied force (load)

Summary of IIT (nanoindentation) analysis

$$\frac{1}{E_r} = \frac{(1-\nu^2)}{E} + \frac{(1-\nu_i^2)}{E_i}$$

$$\sigma_y \approx H/3$$

$$H = P/A$$

$$E_r = \frac{\sqrt{\pi}}{2} \frac{S}{\sqrt{A}}$$

$$A = f(h_c)$$

$$h_c = h - 0.75P/S$$

$$S = \left. \frac{dP}{dh} \right|_{h_{\max}}$$

Nomenclature:

E	Young's modulus
H	hardness
σ_y	Yield stress
E_r	reduced modulus
ν	Poisson's ratio
i	(as subscript) indenter
S	contact stiffness
A	projected contact area
h_c	contact depth
h	displacement
P	applied force (load)

Calculating yield stress from IIT

$$\sigma_y \approx H/3$$

- This relationship holds when testing metals with a Berkovich indenter.
- For many applications, it is sufficient to know the hardness; yield stress is not often calculated. When comparing similar materials, the material with the higher hardness will have the higher yield stress.

Summary of IIT (nanoindentation) analysis

$$\frac{1}{E_r} = \frac{(1-\nu^2)}{E} + \frac{(1-\nu_i^2)}{E_i}$$

$$\sigma_y \approx H/3$$

$$H = P/A$$

$$E_r = \frac{\sqrt{\pi}}{2} \frac{S}{\sqrt{A}}$$

$$A = f(h_c)$$

$$h_c = h - 0.75P/S$$

$$S = \left. \frac{dP}{dh} \right|_{h_{\max}}$$

Nomenclature:

E	Young's modulus
H	hardness
σ_y	Yield stress
E_r	reduced modulus
ν	Poisson's ratio
i	(as subscript) indenter
S	contact stiffness
A	projected contact area
h_c	contact depth
h	displacement
P	applied force (load)

Determining Young's modulus

$$\frac{1}{E_r} = \frac{(1-\nu_s^2)}{E_s} + \frac{(1-\nu_i^2)}{E_i}$$

(For diamond tip, $\nu_i = 0.07$, $E_i = 1141$ GPa)

What? I have to know one elastic property (ν_s) in order to get the other (E_s)? Not fair! Actually, this is not as bad as it sounds.

$$E_s = E_r (1 - \nu_s^2)$$

$$\delta E_s = \frac{dE_s}{d\nu} \delta\nu = 2E_r \nu \delta\nu$$

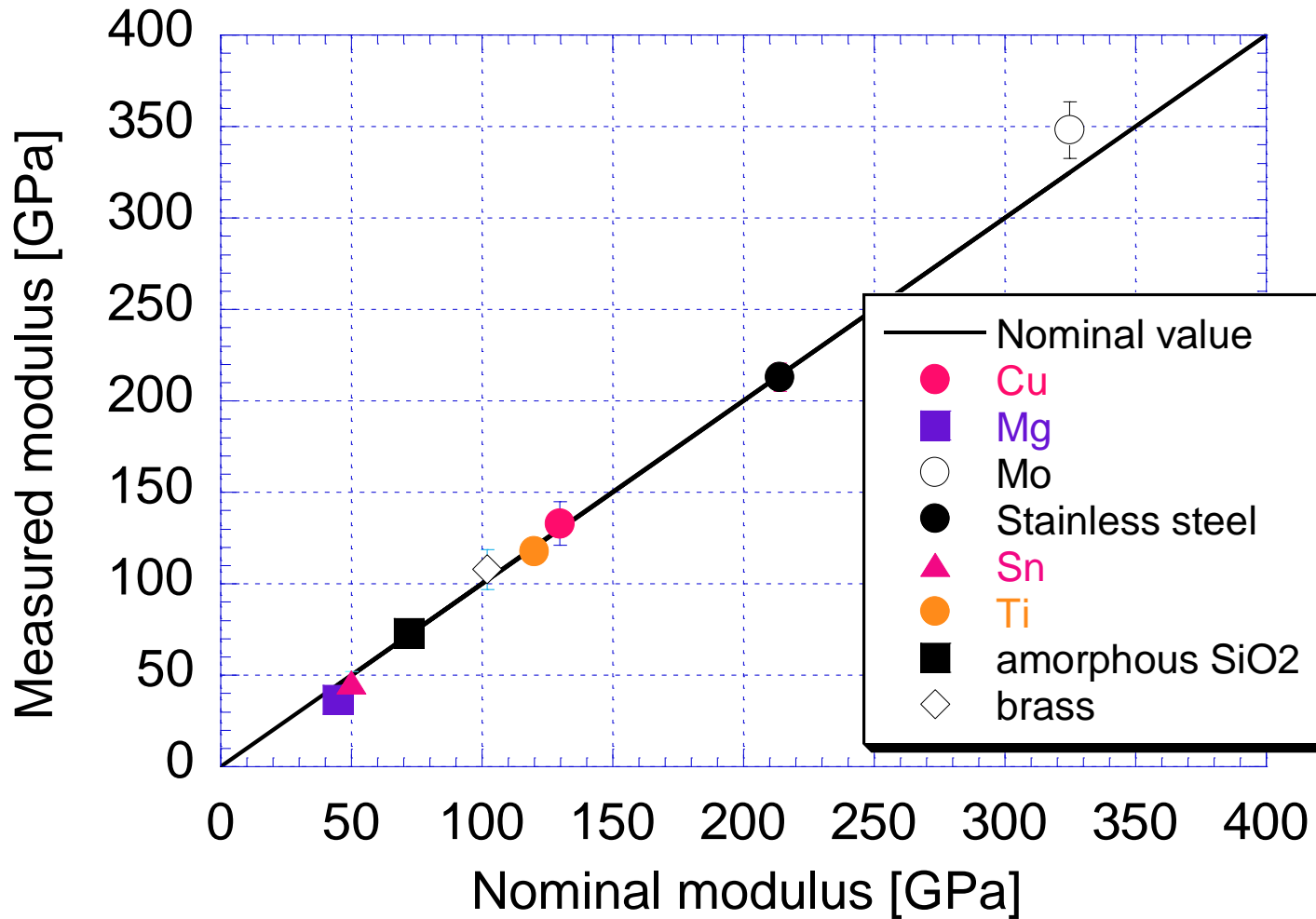
$$\frac{\delta E_s}{E_s} = \frac{2\nu}{(1 - \nu^2)} \delta\nu$$

So, for a generous uncertainty of $\nu = 0.25 \pm 0.1$

$$\frac{\delta E}{E} = \frac{2(0.25)}{(1 - 0.25^2)} (0.1) = 5.3\%$$



Getting Young's modulus by indentation



QUESTIONS?

